

Name of Entity Completing Schedule		Nebraska ID Number	Federal ID Number
Project Owner	Project's Year End	Project Number	Date of Application

1 Is the entity completing the schedule a political subdivision? Yes No

2 Is the entity completing the schedule an organization described in IRC § 501(c) or (d)? Yes No

Please complete the signature section and return the signed schedule to the project owner.

Under penalties of law, I declare that I have examined the information provided, and to the best of my knowledge and belief, it is correct and complete.

**sign
here** ▶

Authorized Signature	Date	Print your Name
Title	Phone Number	Email Address
Street or Other Mailing Address	City, State, Zip Code	
Contact Person	Phone Number	Email Address

Email Address. If you allow the Department to contact you by email, you accept any risk of loss of confidentiality associated with this method of communication.

**Instructions for Nebraska Schedule IV –
Ownership Verification Statement**

Who Must Complete. A direct owner of an entity with a project under the Nebraska Advantage Act (Act), is required to complete a Schedule IV to provide verification they are not a political subdivision or organization described in IRC § 501(c) or (d). Failure to confirm eligibility will prevent the applicant and its owners from receiving benefits under the Act.

Where to Submit. Complete the Schedule IV and return to the project owner.

Instructions for Boxes in the Heading

Nebraska ID Number. Enter the Nebraska ID number assigned by the Department.

Federal ID Number. Enter the federal ID number assigned by the Internal Revenue Service.

Project Owner's Tax Year End. Enter the last day of the project owner's year for which the ownership is being verified.

Project Owner. Enter the name of the applicant or person who received the project in its entirety by transfer.

Project Number. Enter the project number stated in the heading of the project agreement.

Date of Application. Enter the date of application shown in paragraph 1(a) of the project agreement.

General Instructions

A project owner under the Act must confirm eligibility for benefits each year. Confirmation of eligible direct ownership is one of the requirements for a project with an application date prior to September 6, 2013. The Act requires verification of eligible ownership for certain entities performing a qualified business activity at the project. Failure to confirm eligibility will prevent the project from receiving benefits under the Act.

Ownership Analysis. The ownership analysis applies to a: partnership; limited liability company that has elected to be taxed as a partnership; cooperative; limited cooperative association; or joint venture, which is listed on page 3 of the application as an entity performing a qualified business activity at the project.

Applications dated from July 15, 2010 to September 5, 2013. Projects that have ownership interests of 20% or more from a political subdivision or an IRC § 501(c) or (d) organization are not eligible to receive benefits under the Act.

Applications dated prior to July 15, 2010. Projects that have ownership interests of 10% or more from a political subdivision or an IRC § 501(c) or (d) organization are not eligible to receive benefits under the Act.

Specific Line Instructions

Line 1. State whether the direct owner is a political subdivision.

Line 2. State whether the direct owner is an organization described in IRC § 501(c) or (d).

Signature. The Schedule IV must be signed by a partner, officer, member, or trustee. If another person signs the statement, there must be a [power of attorney](#) form attached to this statement. Include the daytime phone number and email address of the person the Department should contact about the statement. By including your email address, you are agreeing that the Department may use it to transmit confidential information.